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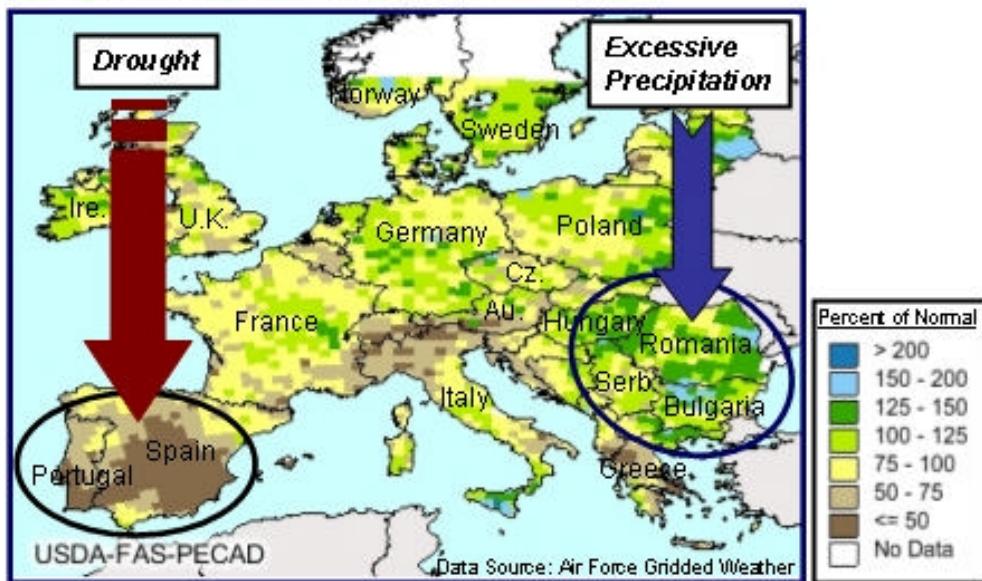
Circular Series
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World Agricultural Production

European Union: Larger Wheat Crops In The New Member States Boosts EU Output in 2005/06

The 2005/06 European Union (EU) wheat crop is estimated at 127.8 million tons, 6.5 percent below last year's record crop. Harvested area is estimated at 22.8 million hectares, unchanged from last month and down 2 percent from last season. Yield is forecast at 5.62 tons per hectare, 5 percent above the 5-year average, but below last year's record yield of 5.88 tons per hectare, which was attained by nearly ideal weather across the continent. For a second straight year, the overall EU wheat crop is expected to be quite large, but it will remain significantly below last year's record harvest. A combination of weather-related factors was in-play this season, influencing the wheat crop differently in separate regions of the 25 member-nation block. Hungary, Poland and the Czech Republic benefited, while members of the EU-15 struggled with the weather.

**Europe: Percent Of Normal Cumulative Precipitation:
Spring And Early Summer (03/01/05 – 06/30/05)**



Crops in Spain and Portugal this season have suffered the devastating effects of a drought that has been entrenched since the Fall. Their largely non-irrigated winter grain crops of wheat and barley have taken the biggest losses due to the lack of rain. In addition, hot, above-average, summer temperatures have only exacerbated moisture losses.

In general, the EU wheat crop wintered well with minimal winterkill – protective snowfall was present during the coldest outbreaks, insulating dormant vegetation. Spring arrived late, however, pushing back re-emergence and delaying crop development by a couple weeks. In addition, freeze damage was reported in Germany during an unusually cool April and May. Temperatures rose to above-average levels during June, causing heat worries in Spain and France, but on the positive side, quickening the already-delayed crop development.

Much of northern Europe experienced a very dry winter, triggering moisture concerns, as well as some water-rationing measures. Relief arrived, however, during late spring with significant rainfall that greatly aided crops in the critically sensitive flowering stage. The positive change in weather patterns for northern Europe created spring rains that fed the crops north of Spain, alleviating and erasing drought worries for the winter grains crop (summer crop concerns remain, however, particularly in southern France). It is in northern Europe that the crop looks to be doing the best, with both wet and dry periods encouraging growth. (*For more information, contact Bryan Purcell at 202-690-0138.*)

Canada: Good Weather Boosts 2005/06 Wheat Crop

Canada's wheat production for 2005/06 is forecast at 24.0 million tons, up 0.5 million tons from last month, but down 1.9 million from last year. The harvested wheat area for 2005/06 is forecast at 9.65 million hectares, down 0.25 million hectares from last month and down 0.21 million from last year.

Whereas production is forecast up from last month due to favorable yet variable weather, harvested area is slightly down this month based on a 1.4 percent decrease in total wheat seeding intentions as published by Statistics Canada on June 23. A decrease in harvested area from last month's estimate is also due to probable increased abandonment rates in Manitoba. Extreme wetness in Manitoba has impeded planting earlier this growing season and now threatens crop development in those areas that did get seeded. Despite this, overall expected yield is slightly above the 5-year average at 2.5 tons per hectare. This above-average yield is due largely to favorable conditions in Saskatchewan and Alberta, which produce a large percentage of the wheat crop. Specifically, Alberta and Saskatchewan accounted for 27 and 48 percent, respectively, of Canada's total wheat production last year, while Manitoba produced 17 percent. Although many agricultural districts in Saskatchewan and Alberta have witnessed above average to record wetness, crop reports indicate that wheat development has improved since late June and is ahead of crop development this time a year ago. Additionally, wheat is rated approximately 78 and 89 percent, good to excellent conditions, in Alberta and Saskatchewan, respectively. Maintaining above-average yield will require warmer and drier conditions across the Prairies. (*For more information, contact Nicole Wagner at 202-720-0882.*)

India: 2005/06 Wheat Production Is Forecast Lower

The 2005/06 India wheat production is forecast at 72 million tons, down 1.5 million from last month and down 0.06 million from last year. The area forecast is 26.3 million hectares, unchanged from last month, but down 0.3 million from last year. The downward revision is based on the latest available reports from several producing states and the trend in government

wheat procurement. Wheat procurement is generally correlated with production. With the procurement season already over, the government has procured only 14.8 million tons of wheat, the lowest level in six years, compared with 16.8 million in 2004. There has been a significant decline in wheat procurement in most states, particularly in Uttar Pradesh and Rajasthan. (*For more information, contact Jim Crutchfield at 202-690-0135.*)

Ukraine: Wheat Production in 2005/06 Forecast To Surpass Last Year's Level

The USDA estimates Ukraine wheat production at 18.0 million tons, up 1.3 million from last month and up 0.5 million from last year. Yield prospects are favorable following a reversal of the extreme heat and dryness that prevailed in eastern and southern Ukraine in late May. Current crop conditions are especially good in eastern and central Ukraine, two of the country's key wheat-producing regions. Area is estimated at 6.4 million hectares, up 0.1 million from last month and up 0.5 million from last year. The month-to-month increase in estimated area was based on preliminary data from the State Statistical Committee of Ukraine citing below-average winterkill. The committee reported winter losses at 3.6 percent of planted area, compared to 5.5 percent last year and average losses over the past ten years of approximately 11 percent. (*For more information, contact Mark Lindeman at 202-690-0143.*)

Algeria: Spring Dryness Cuts Wheat Production for 2005/06

Wheat production is estimated at 1.5 million tons, down 1.1 million from last month and last year's bumper crop as well. It is currently 28 percent below average. Algeria's wheat production dropped this month due to a very dry spring. The crop had experienced a season with beneficial winter rainfall and was poised to become an average-sized crop. However, this expectation is failing to materialize as conditions turned worse during spring with drought, and reports of rust afflicting the crop in the east. While winter grains were behind schedule due to exceptionally cold weather, farmers were relying on April rains that never came for a fast recovery. Estimated area is at 1.4 million hectares, down 0.6 million from last month and from last year. Area was reduced due to poor spring weather. (*For more information, contact Bryan Purcell at 202-690-0138.*)

Canada: Farmers Change Intentions and Plant More Rapeseed

Canada's rapeseed production for 2005/06 is forecast at 7.50 million tons, up 0.75 million tons from last month, but down 0.20 million from last year. Much of the increase this month comes from an increase in harvested area, which is forecast at 5.35 million hectares, up 0.65 million hectares from last month's estimate, and up 0.41 million hectares from last year. The increased rapeseed seeding intentions reflect a shift from plantings of grains, especially oats, to oilseeds. Planting intentions for oats fell drastically as farmers became worried about oversupply and subsequent reduced prices. The near-average rapeseed yield of 1.40 tons per hectare is based on expected better-than-average yields in Saskatchewan and Alberta and less than average yields in Manitoba. Growing season weather has been quite variable across the Canadian Prairies with current soil moisture rated fair to excessive and with severe flooding in southern Manitoba. Although production is forecast to be below average in Manitoba due to higher than average abandonment rates, the canola crop in Saskatchewan and Alberta is rated in mostly good to

excellent condition and is ahead of development as compared to last year. (*For more information, contact Nicole Wagner at 202-720-0882.*)

India: Cotton Production Increases With New Varieties and Favorable Rains

India's 2005/06 cotton production is forecast at 16.75 million bales, up 1.25 million from last month, but down 1.85 million from last year. The area forecast is 9.25 million hectares, up 0.5 million from last month and up 0.25 million from last year. India cotton area is expected to increase this season in response to last year's success experienced by cotton farmers in several states. The northern zone states of Punjab, Haryana, and Rajasthan have nearly completed their sowing operations. Reports from trade and state agricultural departments estimate the area in the mostly irrigated northern zone has increased by 8 to 10 percent. In the rain-fed central zone cotton states of Gujarat, Maharashtra, and Madhya Pradesh sowing began 7 to 14 days later than normal in some areas due to the delayed monsoon arrival. Unusually heavy rainfall during the last week of June will necessitate replanting in some areas of Gujarat. Overall, since the third week of June the monsoon's resurgence has brought significant rainfall amounts to most growing regions, and sowing operations have accelerated. The adoption of improved varieties and particularly Bt cotton will continue to rise this season. The official estimates of area sown to Bt in 2004/05 are believed to be underestimated. It was apparent from farmer surveys, and meetings between agricultural officials conducted by analysts of the Foreign Agricultural Service in March 2005, that farmers will aggressively shift more acreage to Bt cotton. (*For more information, contact Jim Crutchfield at 202-690-0135.*)

This report uses information from the Foreign Agricultural Service's (FAS) global network of agricultural attachés and counselors, official statistics of foreign governments and other foreign source materials, and the results of economic and satellite imagery analysis. Estimates of foreign area, yield, and production are from the Production Estimates and Crop Assessment Division, FAS, and are reviewed by USDA's Inter-Agency Commodity Estimates Committee. Estimates of U.S. area, yield, and production are from USDA's National Agricultural Statistics Service. Numbers within the report may not add to totals because of rounding. This report reflects official USDA estimates released in the World Agricultural Supply and Demand Estimates (WASDE-424), July 12, 2005.

Printed copies are available from the National Technical Information Service. Download an order form at http://www.ntis.gov/products/specialty/usda/fas_a-g.asp, or call NTIS at 1-800-363-2068.

The FAS Production Estimates and Crop Assessment Division prepared this report. The next issue of World Agricultural Production will be released after 9:00 a.m. Eastern Time, August 12, 2005.

Conversion Table

Metric tons to bushels

Wheat, soybeans	=	MT * 36.7437
Corn, sorghum, rye	=	MT * 39.36825
Barley	=	MT * 45.929625
Oats	=	MT * 68.894438

Metric tons to 480-lb bales

Cotton	=	MT * 4.592917
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Metric tons to hundredweight

Rice	=	MT * 22.04622
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Area & weight

1 hectare	=	2.471044 acres
1 kilogram	=	2.204622 pounds

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TABLE 1
World Crop Production Summary

Commodity	World	Total Foreign	North America			EU-25	Other Europe		Asia					South America		Selected Other			All Others
			United States	Canada	Mexico		Russia	Ukraine	China	India	Indonesia	Pakistan	Thailand	Argentina	Brazil	Australia	South Africa	Turkey	
---Million metric tons---																			
<u>Wheat</u>																			
2003/04	553.92	490.11	63.81	23.55	2.40	106.90	34.10	3.60	86.49	65.10	0.00	19.19	0.00	14.00	5.85	26.23	1.54	16.80	84.35
2004/05 prel.	624.51	565.77	58.74	25.86	2.40	136.67	45.30	17.50	91.00	72.06	0.00	19.00	0.00	16.00	5.85	21.50	1.70	18.00	92.93
2005/06 proj.																			
June	612.42	554.18	58.24	23.50	3.20	126.75	47.00	16.70	93.00	73.50	0.00	21.00	0.00	15.00	4.80	21.50	1.63	17.50	89.11
July	612.56	552.46	60.10	24.00	3.00	127.80	47.00	18.00	93.00	72.00	0.00	21.00	0.00	15.00	4.80	21.50	1.63	17.50	86.24
<u>Coarse Grains</u>																			
2003/04	914.08	638.98	275.10	26.33	30.10	122.91	30.50	15.60	124.64	37.81	6.35	1.85	4.24	18.60	44.88	14.81	10.36	10.34	139.68
2004/05 prel.	1,007.11	687.66	319.45	26.44	29.08	150.59	29.55	23.00	137.05	31.99	6.50	1.98	4.20	23.90	38.30	10.96	12.54	11.05	150.54
2005/06 proj.																			
June	950.84	654.52	296.32	26.37	28.83	132.98	27.60	16.70	135.70	33.96	6.60	1.98	4.34	22.65	47.13	10.06	9.99	11.35	138.30
July	943.84	652.31	291.52	25.03	28.83	132.79	27.80	16.50	135.70	33.96	6.60	1.98	4.34	22.65	47.13	10.06	9.99	11.35	137.62
<u>Rice (Milled)</u>																			
2003/04	389.49	383.07	6.42	0.00	0.20	1.72	0.29	0.06	112.46	87.00	35.02	4.85	18.01	0.74	8.71	0.38	0.00	0.27	113.35
2004/05 prel.	401.21	393.81	7.41	0.00	0.20	1.86	0.31	0.05	126.00	86.00	34.25	4.92	17.00	0.68	8.98	0.25	0.00	0.33	112.99
2005/06 proj.																			
June	410.37	403.23	7.14	0.00	0.20	1.80	0.32	0.05	127.50	90.00	34.90	5.00	17.80	0.70	8.10	0.32	0.00	0.33	116.21
July	409.87	402.85	7.02	0.00	0.20	1.80	0.32	0.05	127.50	90.00	34.90	5.00	17.80	0.70	8.10	0.32	0.00	0.33	115.84
<u>Total Grains 1/</u>																			
2003/04	1,857.49	1,512.16	345.33	49.88	32.70	231.53	64.89	19.26	323.59	189.91	41.37	25.89	22.25	33.34	59.44	41.42	11.90	27.41	337.38
2004/05 prel.	2,032.83	1,647.23	385.60	52.30	31.68	289.12	75.16	40.55	354.05	190.05	40.75	25.90	21.20	40.59	53.13	32.70	14.24	29.37	356.46
2005/06 proj.																			
June	1,973.63	1,611.93	361.71	49.87	32.23	261.53	74.92	33.45	356.20	197.46	41.50	27.98	22.14	38.35	60.03	31.88	11.62	29.17	343.61
July	1,966.26	1,607.63	358.63	49.03	32.03	262.40	75.12	34.55	356.20	195.96	41.50	27.98	22.14	38.35	60.03	31.88	11.62	29.17	339.69
<u>Oilseeds 2/</u>																			
2003/04	334.29	257.69	76.60	9.18	0.34	16.44	5.44	4.54	50.85	28.86	1.96	3.76	0.34	36.84	53.04	2.27	1.04	2.06	40.74
2004/05 prel.	379.24	282.80	96.44	10.81	0.44	21.01	5.32	3.56	58.71	28.95	1.99	5.36	0.37	43.43	53.69	2.56	1.06	2.15	43.40
2005/06 proj.																			
June	376.91	287.70	89.21	9.92	0.53	18.75	5.47	4.53	55.58	28.35	2.02	4.62	0.38	43.70	64.90	2.12	1.06	1.95	43.85
July	378.66	289.52	89.14	10.65	0.53	18.80	5.47	4.65	55.78	28.85	2.02	4.74	0.38	43.70	64.90	2.12	1.06	1.95	43.94
---Million 480 pound bales---																			
<u>Cotton</u>																			
2003/04	95.10	76.85	18.26	0.00	0.36	1.96	0.00	0.00	18.26	13.80	0.03	7.75	0.06	0.52	6.02	1.70	0.13	4.10	22.18
2004/05 prel.	119.83	96.58	23.25	0.00	0.63	2.30	0.00	0.00	23.25	18.60	0.03	11.30	0.06	0.69	6.00	2.80	0.10	4.15	26.68
2005/06 proj.																			
June	106.19	86.69	19.50	0.00	0.90	2.15	0.00	0.00	25.50	15.50	0.03	9.50	0.05	0.70	6.70	2.60	0.10	3.70	19.26
July	108.60	88.80	19.80	0.00	0.90	2.15	0.00	0.00	26.00	16.75	0.03	9.75	0.05	0.70	6.50	2.60	0.10	3.70	19.57

1/ Includes wheat, coarse grains, and rice (milled) shown above.

2/ Includes soybean, cottonseed, peanut (inshell), sunflowerseed, rapeseed for individual countries. Copra and palm kernel are added to world totals.

Note: Entries of 0.0 indicate no reported or insignificant production.

TABLE 2
Wheat Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production				
	Prel.	2003/04	2004/05	2005/06 Proj.	Prel.	2003/04	2004/05	2005/06 Proj.	Prel.	2003/04	2004/05	2005/06 Proj.	From last month	MMT	Percent	MMT	Percent
				June				July				June	July				
	Million hectares				Metric tons per hectare				Million metric tons				MMT	Percent	MMT	Percent	
World	209.81	217.27	218.00	216.36	2.64	2.87	2.81	2.83	553.92	624.51	612.42	612.56	0.13	0.02	-11.95	-1.91	
United States	21.47	20.23	20.73	20.38	2.97	2.90	2.81	2.95	63.81	58.74	58.24	60.10	1.86	3.19	1.36	2.31	
Total Foreign	188.34	197.04	197.28	195.98	2.60	2.87	2.81	2.82	490.11	565.77	554.18	552.46	-1.72	-0.31	-13.31	-2.35	
North & South America																	
Canada	10.47	9.86	9.90	9.65	2.25	2.62	2.37	2.49	23.55	25.86	23.50	24.00	0.50	2.13	-1.86	-7.19	
Mexico	0.53	0.54	0.65	0.65	4.53	4.44	4.92	4.62	2.40	2.40	3.20	3.00	-0.20	-6.25	0.60	25.00	
Argentina	5.70	6.10	6.00	6.00	2.46	2.62	2.50	2.50	14.00	16.00	15.00	15.00	0.00	0.00	-1.00	-6.25	
Brazil	2.46	2.76	2.40	2.40	2.37	2.12	2.00	2.00	5.85	5.85	4.80	4.80	0.00	0.00	-1.05	-17.88	
Europe																	
EU - 25	22.05	23.24	22.75	22.75	4.85	5.88	5.57	5.62	106.90	136.67	126.75	127.80	1.05	0.83	-8.87	-6.49	
EU - 15	17.09	17.91	17.39	17.39	5.30	6.25	6.11	6.05	90.62	111.90	106.19	105.14	-1.05	-0.99	-6.76	-6.04	
France	4.92	5.23	5.37	5.37	6.23	7.57	7.38	7.38	30.64	39.60	39.60	39.60	0.00	0.00	0.00	0.00	
United Kingdom	1.84	1.99	1.98	1.98	7.78	7.78	8.08	8.08	14.29	15.47	16.00	16.00	0.00	0.00	0.53	3.41	
Germany	2.96	3.11	3.17	3.17	6.50	8.17	7.87	7.87	19.26	25.43	24.96	24.96	0.00	0.00	-0.47	-1.84	
NMS - 10	4.96	5.33	5.37	5.37	3.28	4.65	3.83	4.22	16.28	24.77	20.56	22.66	2.10	10.22	-2.12	-8.54	
Poland	2.31	2.31	2.30	2.30	3.40	4.28	3.70	4.04	7.86	9.89	8.50	9.30	0.80	9.41	-0.59	-5.98	
Hungary	1.11	1.15	1.17	1.17	2.61	5.04	3.59	4.27	2.90	5.80	4.20	5.00	0.80	19.05	-0.80	-13.79	
Other Europe																	
Bulgaria	0.75	0.95	1.00	1.00	2.27	3.79	3.20	3.00	1.70	3.60	3.20	3.00	-0.20	-6.25	-0.60	-16.67	
Romania	1.50	1.80	2.10	2.10	1.33	3.61	3.00	2.62	2.00	6.50	6.30	5.50	-0.80	-12.70	-1.00	-15.38	
Russian Fed.	22.15	24.20	25.00	24.60	1.54	1.87	1.88	1.91	34.10	45.30	47.00	47.00	0.00	0.00	1.70	3.75	
Ukraine	2.45	5.90	6.30	6.40	1.47	2.97	2.65	2.81	3.60	17.50	16.70	18.00	1.30	7.78	0.50	2.86	
Kazakhstan	11.30	11.80	11.50	11.50	0.97	0.84	1.00	1.00	11.00	9.95	11.50	11.50	0.00	0.00	1.55	15.58	
Asia & Oceania																	
Australia	13.02	12.20	11.50	11.50	2.01	1.76	1.87	1.87	26.23	21.50	21.50	21.50	0.00	0.00	0.00	0.00	
Bangladesh	0.57	0.65	0.65	0.65	2.21	2.15	2.15	2.15	1.25	1.40	1.40	1.40	0.00	0.00	0.00	0.00	
China	22.00	21.75	22.70	22.70	3.93	4.18	4.10	4.10	86.49	91.00	93.00	93.00	0.00	0.00	2.00	2.20	
India	24.86	26.62	26.30	26.30	2.62	2.71	2.79	2.74	65.10	72.06	73.50	72.00	-1.50	-2.04	-0.06	-0.08	
Iran	6.50	6.60	6.80	6.80	2.08	2.12	2.13	2.13	13.50	14.00	14.50	14.50	0.00	0.00	0.50	3.57	
Pakistan	8.09	8.20	8.30	8.30	2.37	2.32	2.53	2.53	19.19	19.00	21.00	21.00	0.00	0.00	2.00	10.53	
Saudi Arabia	0.45	0.32	0.24	0.24	4.71	5.00	5.00	5.00	2.10	1.60	1.20	1.20	0.00	0.00	-0.40	-25.00	
Turkey	8.60	8.60	8.60	8.60	1.95	2.09	2.03	2.03	16.80	18.00	17.50	17.50	0.00	0.00	-0.50	-2.78	
Africa																	
Algeria	2.76	2.00	2.00	1.40	1.08	1.30	1.30	1.07	2.97	2.60	2.60	1.50	-1.10	-42.31	-1.10	-42.35	
Morocco	2.99	3.06	3.00	3.00	1.72	1.81	0.83	0.83	5.15	5.54	2.50	2.50	0.00	0.00	-3.04	-54.87	
South Africa	0.75	0.85	0.77	0.77	2.06	2.00	2.11	2.11	1.54	1.70	1.63	1.63	0.00	0.00	-0.08	-4.41	
Egypt	1.03	1.09	1.12	1.12	6.26	6.07	6.07	6.07	6.44	6.63	6.80	6.80	0.00	0.00	0.17	2.56	
Others	17.36	17.94	17.69	17.54	2.20	2.29	2.21	2.19	38.24	41.11	39.11	38.34	-0.77	-1.97	-2.77	-6.75	

July 2005

Production Estimates and Crop Assessment Division, FAS, USDA

TABLE 3
Total Coarse Grain Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production				
	Prel.	2003/04	2004/05	2005/06 Proj.	Prel.	2003/04	2004/05	2005/06 Proj.	Prel.	2003/04	2004/05	2005/06 Proj.	From last month	MMT	Percent	MMT	Percent
				June				July				June	July				
Million hectares				Metric tons per hectare				Million metric tons									
World	306.35	300.91	299.52	298.78	2.98	3.35	3.17	3.16	914.08	1,007.11	950.84	943.84	-7.00	-0.74	-63.27	-6.28	
United States	34.81	34.92	34.99	34.87	7.90	9.15	8.47	8.36	275.10	319.45	296.32	291.52	-4.80	-1.62	-27.93	-8.74	
Total Foreign	271.55	265.99	264.53	263.91	2.35	2.59	2.47	2.47	638.98	687.66	654.52	652.31	-2.21	-0.34	-35.34	-5.14	
North & South America																	
Canada	7.53	6.71	7.28	6.80	3.49	3.94	3.62	3.68	26.33	26.44	26.37	25.03	-1.34	-5.08	-1.41	-5.34	
Mexico	9.98	9.93	9.71	9.71	3.02	2.93	2.97	2.97	30.10	29.08	28.83	28.83	0.00	0.00	-0.25	-0.84	
Argentina	3.38	3.90	3.68	3.68	5.50	6.14	6.15	6.15	18.60	23.90	22.65	22.65	0.00	0.00	-1.25	-5.25	
Brazil	13.79	13.04	14.45	14.45	3.26	2.94	3.26	3.26	44.88	38.30	47.13	47.13	0.00	0.00	8.83	23.04	
Europe																	
EU-25	28.96	29.08	28.35	28.20	4.24	5.18	4.69	4.71	122.91	150.59	132.98	132.79	-0.18	-0.14	-17.79	-11.82	
EU-15	19.10	18.94	18.34	18.27	4.95	5.89	5.41	5.33	94.55	111.59	99.20	97.42	-1.78	-1.80	-14.18	-12.70	
Germany	3.88	3.83	3.67	3.68	5.19	6.70	6.53	6.54	20.10	25.67	23.95	24.05	0.10	0.42	-1.62	-6.31	
France	4.00	4.04	3.86	3.86	6.09	7.52	7.14	7.14	24.39	30.33	27.56	27.56	0.00	0.00	-2.77	-9.14	
NMS-10	9.86	10.14	10.00	9.93	2.88	3.84	3.38	3.56	28.35	39.00	33.78	35.38	1.60	4.74	-3.62	-9.28	
Poland	5.82	6.02	5.90	5.90	2.66	3.27	2.99	3.06	15.49	19.67	17.65	18.05	0.40	2.27	-1.62	-8.24	
Czech Rep.	0.80	0.74	0.73	0.74	3.88	5.04	4.32	4.80	3.10	3.73	3.13	3.53	0.40	12.78	-0.20	-5.34	
Hungary	1.73	1.83	1.87	1.79	3.40	5.78	4.63	5.28	5.87	10.57	8.67	9.47	0.80	9.23	-1.10	-10.43	
Other Europe																	
Romania	3.27	3.65	3.70	3.70	2.44	3.78	2.91	2.84	7.97	13.81	10.76	10.51	-0.25	-2.32	-3.30	-23.90	
Russia	18.10	17.45	16.60	16.35	1.69	1.69	1.66	1.70	30.50	29.55	27.60	27.80	0.20	0.72	-1.75	-5.92	
Ukraine	7.80	8.44	7.35	7.30	2.00	2.73	2.27	2.26	15.60	23.00	16.70	16.50	-0.20	-1.20	-6.50	-28.26	
Kazakstan	2.17	2.07	1.67	1.97	1.20	0.98	1.21	1.23	2.60	2.02	2.02	2.42	0.40	19.80	0.40	19.80	
Lithuania	0.51	0.50	0.52	0.52	2.76	2.82	2.43	2.43	1.41	1.41	1.27	1.27	0.00	0.00	-0.15	-10.47	
Turkey	4.48	4.61	4.71	4.71	2.31	2.40	2.41	2.41	10.34	11.05	11.35	11.35	0.00	0.00	0.30	2.72	
Asia & Oceania																	
China	27.26	27.70	28.15	28.15	4.57	4.95	4.82	4.82	124.64	137.05	135.70	135.70	0.00	0.00	-1.35	-0.99	
Thailand	1.20	1.22	1.22	1.22	3.54	3.45	3.56	3.56	4.24	4.20	4.34	4.34	0.00	0.00	0.14	3.33	
India	30.76	26.96	27.56	27.56	1.23	1.19	1.23	1.23	37.81	31.99	33.96	33.96	0.00	0.00	1.97	6.16	
Indonesia	3.20	3.30	3.30	3.30	1.98	1.97	2.00	2.00	6.35	6.50	6.60	6.60	0.00	0.00	0.10	1.54	
Philippines	2.49	2.50	2.50	2.50	1.95	2.04	2.10	2.10	4.85	5.10	5.25	5.25	0.00	0.00	0.15	2.94	
Australia	6.39	5.65	5.40	5.40	2.32	1.94	1.86	1.86	14.81	10.96	10.06	10.06	0.00	0.00	-0.90	-8.22	
Africa																	
South Africa	4.24	4.43	4.32	4.32	2.45	2.83	2.32	2.32	10.36	12.54	9.99	9.99	0.00	0.00	-2.55	-20.32	
Others	96.06	94.89	94.09	94.08	1.30	1.37	1.29	1.28	124.72	130.18	120.98	120.15	-0.83	-0.69	-10.03	-7.70	

TABLE 4
Corn Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	2003/04	Prel. 2004/05	2005/06 Proj. June	July	2003/04	Prel. 2004/05	2005/06 Proj. June	July	2003/04	Prel. 2004/05	2005/06 Proj. June	July	From last month	MMT	Percent	MMT
Million hectares																
World	141.48	143.13	143.93	143.76	4.41	4.93	4.68	4.64	623.71	706.26	673.35	667.52	-5.83	-0.87	-38.75	-5.49
United States	28.71	29.80	30.04	30.10	8.93	10.07	9.29	9.10	256.28	299.92	279.03	273.95	-5.08	-1.82	-25.97	-8.66
Total Foreign	112.77	113.33	113.89	113.66	3.26	3.59	3.46	3.46	367.43	406.35	394.31	393.56	-0.75	-0.19	-12.78	-3.15
North & South America																
Canada	1.23	1.07	1.13	1.10	7.80	8.24	7.88	7.73	9.60	8.84	8.90	8.50	-0.40	-4.49	-0.34	-3.80
Mexico	7.69	7.79	7.55	7.55	2.83	2.83	2.86	2.86	21.80	22.00	21.60	21.60	0.00	0.00	-0.40	-1.82
Argentina	2.30	2.70	2.55	2.55	6.52	7.22	7.25	7.25	15.00	19.50	18.50	18.50	0.00	0.00	-1.00	-5.13
Brazil	12.44	11.70	13.00	13.00	3.38	3.03	3.38	3.38	42.00	35.50	44.00	44.00	0.00	0.00	8.50	23.94
Europe																
EU-25	6.04	6.37	6.11	5.92	6.60	8.38	7.84	8.09	39.86	53.35	47.87	47.85	-0.02	-0.04	-5.50	-10.32
EU-15	4.30	4.47	4.14	4.03	7.53	9.18	8.86	8.95	32.38	41.03	36.65	36.03	-0.62	-1.69	-5.01	-12.21
France	1.65	1.77	1.60	1.60	7.24	9.05	8.75	8.75	11.98	16.05	14.00	14.00	0.00	0.00	-2.05	-12.77
Italy	1.16	1.20	1.05	1.05	6.96	9.16	9.14	9.14	8.10	10.98	9.60	9.60	0.00	0.00	-1.38	-12.59
NMS-10	1.74	1.90	1.97	1.89	4.31	6.50	5.70	6.25	7.49	12.32	11.22	11.82	0.60	5.35	-0.50	-4.03
Hungary	1.10	1.20	1.25	1.17	4.18	6.83	5.52	6.41	4.60	8.20	6.90	7.50	0.60	8.70	-0.70	-8.54
Poland	0.36	0.41	0.43	0.43	5.29	5.69	6.05	6.05	1.88	2.34	2.60	2.60	0.00	0.00	0.26	10.92
Slovak Rep.	0.15	0.15	0.15	0.15	2.01	5.86	5.33	5.33	0.30	0.86	0.80	0.80	0.00	0.00	-0.06	-7.19
Other Europe																
Romania	2.70	3.00	3.00	3.00	2.60	4.00	3.00	3.00	7.02	12.00	9.00	9.00	0.00	0.00	-3.00	-25.00
Serbia	1.20	1.20	1.30	1.30	3.17	5.22	4.54	4.54	3.80	6.27	5.90	5.90	0.00	0.00	-0.37	-5.96
Russia	0.70	0.90	0.80	0.75	3.00	3.83	2.50	2.93	2.10	3.45	2.00	2.20	0.20	10.00	-1.25	-36.23
Ukraine	2.00	2.30	1.80	1.60	3.43	3.83	3.33	3.44	6.85	8.80	6.00	5.50	-0.50	-8.33	-3.30	-37.50
Asia																
China	24.07	24.50	25.00	25.00	4.81	5.22	5.08	5.08	115.83	128.00	127.00	127.00	0.00	0.00	-1.00	-0.78
Thailand	1.11	1.13	1.13	1.13	3.69	3.54	3.66	3.66	4.10	4.00	4.14	4.14	0.00	0.00	0.14	3.50
India	7.42	7.00	7.40	7.40	1.98	1.94	1.96	1.96	14.72	13.60	14.50	14.50	0.00	0.00	0.90	6.62
Indonesia	3.20	3.30	3.30	3.30	1.98	1.97	2.00	2.00	6.35	6.50	6.60	6.60	0.00	0.00	0.10	1.54
Philippines	2.49	2.50	2.50	2.50	1.95	2.04	2.10	2.10	4.85	5.10	5.25	5.25	0.00	0.00	0.15	2.94
Africa																
South Africa	3.30	3.50	3.40	3.40	2.94	3.43	2.79	2.79	9.70	12.00	9.50	9.50	0.00	0.00	-2.50	-20.83
Egypt	0.67	0.68	0.70	0.70	8.54	8.50	8.50	8.50	5.74	5.78	5.95	5.95	0.00	0.00	0.17	2.94
Zimbabwe	1.30	1.20	1.30	1.30	0.69	0.46	0.85	0.85	0.90	0.55	1.10	1.10	0.00	0.00	0.55	100.00
Others	32.92	32.50	31.93	32.17	1.74	1.88	1.77	1.76	57.22	61.11	56.51	56.48	-0.03	-0.05	-4.63	-7.57

TABLE 5
Barley Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel. 2003/04	2004/05	2005/06 Proj. June	July	Prel. 2003/04	2004/05	2005/06 Proj. June	July	Prel. 2003/04	2004/05	2005/06 Proj. June	July	From last month	From last year		
	Million hectares				Metric tons per hectare				Million metric tons				MMT	Percent	MMT	Percent
World	59.97	57.48	55.40	55.49	2.38	2.66	2.45	2.43	142.51	152.98	135.53	134.77	-0.76	-0.56	-18.21	-11.90
United States	1.91	1.63	1.43	1.41	3.17	3.74	3.42	3.76	6.06	6.08	4.90	5.29	0.39	7.94	-0.79	-13.03
Total Foreign	58.06	55.85	53.97	54.08	2.35	2.63	2.42	2.39	136.45	146.90	130.63	129.48	-1.15	-0.88	-17.42	-11.86
North & South America																
Canada	4.45	4.05	4.20	4.00	2.77	3.26	2.98	3.08	12.33	13.19	12.50	12.30	-0.20	-1.60	-0.89	-6.72
Europe																
EU-25	13.43	13.06	12.88	12.89	4.08	4.73	4.21	4.15	54.77	61.75	54.26	53.46	-0.80	-1.47	-8.29	-13.43
EU-15	10.61	10.36	10.24	10.24	4.40	5.02	4.50	4.36	46.67	51.97	46.04	44.64	-1.40	-3.04	-7.32	-14.09
Denmark	0.71	0.71	0.70	0.70	5.29	5.14	5.29	5.29	3.78	3.63	3.70	3.70	0.00	0.00	0.07	1.82
France	1.75	1.63	1.60	1.60	5.69	6.77	6.50	6.50	9.96	11.03	10.40	10.40	0.00	0.00	-0.63	-5.73
Germany	2.08	1.98	1.93	1.93	5.11	6.57	6.40	6.40	10.60	12.99	12.35	12.35	0.00	0.00	-0.64	-4.95
Italy	0.31	0.31	0.34	0.34	3.29	3.80	3.70	3.70	1.02	1.17	1.25	1.25	0.00	0.00	0.08	7.11
Spain	3.11	3.17	3.10	3.10	2.79	3.35	2.03	1.58	8.69	10.61	6.30	4.90	-1.40	-22.22	-5.71	-53.81
United Kingdom	1.08	1.01	0.98	0.98	5.91	5.76	5.71	5.71	6.37	5.82	5.60	5.60	0.00	0.00	-0.22	-3.70
NMS-10	2.81	2.70	2.64	2.65	2.88	3.63	3.11	3.32	8.10	9.78	8.21	8.81	0.60	7.31	-0.97	-9.88
Poland	1.02	1.01	1.00	1.00	2.79	3.52	3.20	3.20	2.83	3.57	3.20	3.20	0.00	0.00	-0.37	-10.39
Czech Rep.	0.55	0.47	0.45	0.46	3.76	4.97	4.00	4.78	2.07	2.33	1.80	2.20	0.40	22.22	-0.13	-5.62
Hungary	0.38	0.35	0.34	0.34	2.17	4.00	3.09	3.68	0.83	1.40	1.05	1.25	0.20	19.05	-0.15	-10.71
Lithuania	0.31	0.29	0.30	0.30	2.92	2.93	2.43	2.43	0.90	0.86	0.73	0.73	0.00	0.00	-0.13	-15.02
Other Europe																
Russia	10.50	10.00	9.50	9.50	1.71	1.72	1.74	1.74	18.00	17.20	16.50	16.50	0.00	0.00	-0.70	-4.07
Ukraine	4.60	4.50	4.00	4.25	1.49	2.47	2.00	2.00	6.85	11.10	8.00	8.50	0.50	6.25	-2.60	-23.42
Kazakstan	1.80	1.70	1.30	1.60	1.17	0.88	1.15	1.19	2.10	1.50	1.50	1.90	0.40	26.67	0.40	26.67
Romania	0.32	0.40	0.45	0.45	1.70	3.50	3.00	2.44	0.54	1.40	1.35	1.10	-0.25	-18.52	-0.30	-21.43
Norway	0.18	0.18	0.18	0.18	3.71	3.71	3.71	3.71	0.65	0.65	0.65	0.65	0.00	0.00	0.00	0.00
Turkey	3.45	3.50	3.50	3.50	2.00	2.11	2.06	2.06	6.90	7.40	7.20	7.20	0.00	0.00	-0.20	-2.70
Asia & Oceania																
China	0.95	0.90	0.85	0.85	3.58	3.61	3.65	3.65	3.40	3.25	3.10	3.10	0.00	0.00	-0.15	-4.62
India	0.75	0.76	0.76	0.76	1.88	1.93	1.93	1.93	1.41	1.46	1.46	1.46	0.00	0.00	0.00	0.00
Australia	4.40	3.80	3.60	3.60	2.34	1.84	1.81	1.81	10.29	7.00	6.50	6.50	0.00	0.00	-0.50	-7.14
Africa																
Algeria	0.78	0.92	0.65	0.70	1.56	1.43	1.54	0.57	1.22	1.31	1.00	0.40	-0.60	-60.00	-0.91	-69.56
Others	12.46	12.10	12.10	11.81	1.44	1.63	1.37	1.39	17.99	19.69	16.61	16.41	-0.20	-1.20	-3.28	-16.65

TABLE 6
Oats Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2005/06 Proj.		Prel.		2005/06 Proj.		Prel.		2005/06 Proj.		From last month	From last year		
	2003/04	2004/05	June	July	2003/04	2004/05	June	July	2003/04	2004/05	June	July				
	Million hectares				Metric tons per hectare				Million metric tons				MMT	Percent	MMT	Percent
World	13.77	12.85	12.90	12.55	1.93	2.00	1.91	1.90	26.59	25.73	24.66	23.88	-0.79	-3.19	-1.86	-7.21
United States	0.90	0.73	0.83	0.80	2.33	2.32	2.28	2.38	2.10	1.68	1.89	1.91	0.02	1.01	0.22	13.25
Total Foreign	12.87	12.13	12.07	11.75	1.90	1.98	1.89	1.87	24.49	24.05	22.78	21.97	-0.81	-3.53	-2.08	-8.64
North & South America																
Canada	1.58	1.32	1.65	1.40	2.34	2.80	2.57	2.50	3.69	3.68	4.24	3.50	-0.74	-17.45	-0.18	-4.97
Argentina	0.23	0.28	0.23	0.23	1.51	1.83	1.52	1.52	0.35	0.51	0.35	0.35	0.00	0.00	-0.16	-31.10
Europe																
EU-25	2.91	2.69	2.68	2.70	2.97	3.26	2.88	2.90	8.62	8.76	7.70	7.84	0.14	1.75	-0.92	-10.50
EU-15	2.08	1.87	1.86	1.89	3.26	3.48	3.09	3.12	6.79	6.52	5.75	5.88	0.14	2.35	-0.64	-9.75
Finland	0.42	0.33	0.33	0.35	3.05	3.07	2.97	3.14	1.29	1.00	0.97	1.10	0.14	13.99	0.10	9.78
Germany	0.26	0.23	0.22	0.22	4.59	5.22	4.88	4.88	1.20	1.19	1.05	1.05	0.00	0.00	-0.14	-11.47
Sweden	0.28	0.23	0.22	0.22	3.96	4.02	4.00	4.00	1.09	0.93	0.88	0.88	0.00	0.00	-0.05	-5.27
Italy	0.15	0.15	0.17	0.17	2.07	2.29	2.21	2.21	0.31	0.34	0.38	0.38	0.00	0.00	0.04	13.10
NMS-10	0.82	0.82	0.82	0.82	2.23	2.74	2.40	2.40	1.84	2.24	1.96	1.96	0.00	0.00	-0.28	-12.68
Czech Rep.	0.08	0.06	0.06	0.06	3.04	3.85	3.45	3.45	0.23	0.23	0.19	0.19	0.00	0.00	-0.04	-16.30
Poland	0.53	0.52	0.52	0.52	2.24	2.75	2.40	2.40	1.18	1.43	1.25	1.25	0.00	0.00	-0.18	-12.59
Serbia	0.07	0.07	0.07	0.07	1.69	1.85	1.85	1.85	0.11	0.12	0.12	0.12	0.00	0.00	0.00	0.00
Hungary	0.06	0.07	0.07	0.07	1.70	3.04	2.40	2.40	0.10	0.22	0.18	0.18	0.00	0.00	-0.04	-18.98
Other Europe																
Norway	0.09	0.09	0.09	0.09	4.44	4.44	4.44	4.44	0.40	0.40	0.40	0.40	0.00	0.00	0.00	0.00
Turkey	0.15	0.16	0.16	0.16	1.85	1.87	1.87	1.87	0.29	0.29	0.29	0.29	0.00	0.00	0.00	0.00
Russia	3.70	3.55	3.20	3.20	1.41	1.39	1.41	1.41	5.20	4.95	4.50	4.50	0.00	0.00	-0.45	-9.09
Ukraine	0.55	0.51	0.53	0.43	1.68	1.96	1.90	1.86	0.93	1.00	1.00	0.80	-0.20	-20.00	-0.20	-20.00
Belarus	0.25	0.25	0.25	0.25	2.00	3.08	2.40	2.40	0.50	0.77	0.60	0.60	0.00	0.00	-0.17	-22.08
Asia & Oceania																
China	0.50	0.50	0.50	0.50	1.20	1.20	1.20	1.20	0.60	0.60	0.60	0.60	0.00	0.00	0.00	0.00
Australia	1.08	0.90	0.90	0.90	1.83	1.22	1.22	1.22	1.97	1.10	1.10	1.10	0.00	0.00	0.00	0.00
Others	1.83	1.89	1.90	1.90	1.07	1.06	1.05	1.05	1.95	1.99	1.99	1.99	0.00	0.00	0.00	0.05

TABLE 7
Rye Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel. 2003/04	2004/05	2005/06 Proj. June	July	Prel. 2003/04	2004/05	2005/06 Proj. June	July	Prel. 2003/04	2004/05	2005/06 Proj. June	July	From last month	From last year		
			Million hectares				Metric tons per hectare				Million metric tons		MMT	Percent	MMT	Percent
World	6.68	6.93	6.76	6.78	2.09	2.46	2.30	2.34	13.98	17.01	15.57	15.87	0.30	1.93	-1.14	-6.69
United States	0.13	0.13	0.12	0.13	1.70	1.70	1.77	1.65	0.22	0.22	0.22	0.22	0.00	0.00	0.00	-1.37
Total Foreign	6.55	6.80	6.64	6.65	2.10	2.47	2.31	2.35	13.76	16.79	15.35	15.65	0.30	1.95	-1.14	-6.76
North & South America																
Canada	0.15	0.17	0.15	0.15	2.22	2.53	2.13	2.13	0.33	0.42	0.32	0.32	0.00	0.00	-0.10	-23.44
Europe																
EU-25	2.57	2.75	2.58	2.59	2.69	3.62	3.19	3.29	6.91	9.97	8.21	8.51	0.30	3.65	-1.45	-14.58
EU-15	0.86	0.95	0.84	0.85	3.71	5.13	4.78	4.84	3.19	4.85	4.00	4.10	0.10	2.50	-0.76	-15.55
Denmark	0.04	0.03	0.03	0.03	4.83	4.81	4.80	4.80	0.17	0.15	0.12	0.12	0.00	0.00	-0.03	-22.08
France	0.03	0.03	0.03	0.03	4.07	5.00	4.67	4.67	0.11	0.17	0.14	0.14	0.00	0.00	-0.03	-15.15
Germany	0.53	0.63	0.55	0.56	4.29	6.13	5.82	5.89	2.28	3.83	3.20	3.30	0.10	3.12	-0.53	-13.84
Spain	0.11	0.09	0.09	0.09	1.64	1.82	1.11	1.11	0.18	0.17	0.10	0.10	0.00	0.00	-0.07	-39.76
Austria	0.04	0.05	0.04	0.04	3.33	4.63	4.25	4.25	0.13	0.21	0.17	0.17	0.00	0.00	-0.04	-20.19
Sweden	0.02	0.03	0.02	0.02	4.92	5.36	5.50	5.50	0.12	0.13	0.11	0.11	0.00	0.00	-0.02	-17.91
NMS-10	1.71	1.81	1.74	1.74	2.18	2.83	2.42	2.54	3.72	5.11	4.22	4.42	0.20	4.74	-0.70	-13.65
Hungary	0.05	0.05	0.05	0.05	1.34	2.70	1.84	1.84	0.07	0.14	0.09	0.09	0.00	0.00	-0.04	-31.85
Poland	1.48	1.55	1.50	1.50	2.14	2.76	2.40	2.53	3.17	4.28	3.60	3.80	0.20	5.56	-0.48	-11.24
Czech Rep.	0.04	0.06	0.06	0.06	3.79	5.32	3.64	3.64	0.16	0.31	0.20	0.20	0.00	0.00	-0.11	-36.31
Lithuania	0.06	0.06	0.06	0.06	2.45	2.52	2.42	2.42	0.15	0.14	0.15	0.15	0.00	0.00	0.00	2.84
Other Europe																
Russia	2.35	2.00	2.20	2.20	1.79	1.43	1.73	1.73	4.20	2.85	3.80	3.80	0.00	0.00	0.95	33.33
Ukraine	0.40	0.73	0.62	0.62	1.56	2.21	1.94	1.94	0.63	1.60	1.20	1.20	0.00	0.00	-0.40	-25.00
Belarus	0.70	0.75	0.70	0.70	1.71	1.87	1.86	1.86	1.20	1.40	1.30	1.30	0.00	0.00	-0.10	-7.14
Turkey	0.15	0.15	0.15	0.15	1.63	1.60	1.60	1.60	0.24	0.24	0.24	0.24	0.00	0.00	0.00	0.00
Others	0.24	0.26	0.24	0.24	1.10	1.22	1.15	1.15	0.26	0.31	0.28	0.28	0.00	0.00	-0.03	-10.86

TABLE 8
Sorghum Area, Yield, and Production
 World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2005/06 Proj.		Prel.		2005/06 Proj.		Prel.		2005/06 Proj.		From last month		From last year	
	2003/04	2004/05	June	July	2003/04	2004/05	June	July	2003/04	2004/05	June	July	MMT	Percent	MMT	Percent
Million hectares				Metric tons per hectare				Million metric tons								
World	41.37	40.08	40.12	39.98	1.43	1.47	1.42	1.42	58.97	58.75	56.99	56.87	-0.13	-0.22	-1.88	-3.21
United States	3.16	2.64	2.57	2.44	3.31	4.38	4.00	4.16	10.45	11.56	10.29	10.16	-0.13	-1.23	-1.40	-12.07
Total Foreign	38.21	37.44	37.54	37.54	1.27	1.26	1.24	1.24	48.53	47.20	46.71	46.71	0.00	0.00	-0.49	-1.04
North & South America																
Mexico	1.90	1.73	1.75	1.75	3.84	3.53	3.57	3.57	7.30	6.10	6.25	6.25	0.00	0.00	0.15	2.46
Colombia	0.06	0.06	0.06	0.06	2.83	2.83	2.83	2.83	0.17	0.17	0.17	0.17	0.00	0.00	0.00	0.00
Venezuela	0.14	0.16	0.16	0.16	2.44	2.19	2.19	2.19	0.33	0.34	0.35	0.35	0.00	0.00	0.01	2.94
Argentina	0.47	0.58	0.57	0.57	4.64	5.04	5.09	5.09	2.20	2.90	2.90	2.90	0.00	0.00	0.00	0.00
Europe																
EU-25	0.10	0.09	0.11	0.11	3.88	5.49	5.51	5.51	0.38	0.48	0.59	0.59	0.00	0.00	0.11	23.43
EU-15	0.10	0.09	0.11	0.11	3.88	5.49	5.51	5.51	0.38	0.48	0.59	0.59	0.00	0.00	0.11	23.43
France	0.06	0.05	0.07	0.07	3.79	5.30	5.57	5.57	0.23	0.27	0.39	0.39	0.00	0.00	0.13	47.17
Italy	0.03	0.03	0.03	0.03	4.00	6.33	6.00	6.00	0.12	0.19	0.18	0.18	0.00	0.00	-0.01	-5.26
Spain	0.01	0.01	0.01	0.01	4.14	3.29	2.86	2.86	0.03	0.02	0.02	0.02	0.00	0.00	0.00	-13.04
Asia & Oceania																
China	0.72	0.70	0.70	0.70	3.97	4.29	4.00	4.00	2.87	3.00	2.80	2.80	0.00	0.00	-0.20	-6.67
India	9.49	9.40	9.40	9.40	0.77	0.80	0.85	0.85	7.33	7.53	8.00	8.00	0.00	0.00	0.47	6.24
Thailand	0.09	0.09	0.09	0.09	1.59	2.27	2.22	2.22	0.14	0.20	0.20	0.20	0.00	0.00	0.00	0.00
Australia	0.76	0.80	0.75	0.75	2.77	3.00	2.67	2.67	2.11	2.40	2.00	2.00	0.00	0.00	-0.40	-16.67
Africa																
Nigeria	6.80	7.20	7.30	7.30	1.32	1.39	1.23	1.23	9.00	10.00	9.00	9.00	0.00	0.00	-1.00	-10.00
Sudan	7.00	6.00	6.00	6.00	0.74	0.43	0.60	0.60	5.19	2.60	3.58	3.58	0.00	0.00	0.98	37.50
Ethiopia	1.68	1.58	1.50	1.50	1.01	1.37	0.93	0.93	1.70	2.15	1.40	1.40	0.00	0.00	-0.75	-34.88
Egypt	0.16	0.16	0.16	0.16	5.63	5.63	5.63	5.63	0.90	0.90	0.90	0.90	0.00	0.00	0.00	0.00
Yemen	0.32	0.32	0.32	0.32	0.81	0.81	0.81	0.81	0.26	0.26	0.26	0.26	0.00	0.00	0.00	0.00
Tanzania	0.75	0.75	0.75	0.75	0.77	0.93	0.73	0.73	0.58	0.70	0.55	0.55	0.00	0.00	-0.15	-21.43
Niger	1.50	1.50	1.50	1.50	0.48	0.40	0.40	0.40	0.72	0.60	0.60	0.60	0.00	0.00	0.00	0.00
South Africa	0.13	0.12	0.11	0.11	2.88	2.50	2.50	2.50	0.38	0.31	0.28	0.28	0.00	0.00	-0.03	-9.84
Others	6.14	6.22	6.32	6.32	1.14	1.06	1.09	1.09	6.98	6.56	6.89	6.89	0.00	0.00	0.32	4.94

TABLE 9
Rice Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield (Rough)				Production (Milled)				Change in Production				
	Prel.	2003/04	2004/05	2005/06 Proj.	Prel.	2003/04	2004/05	2005/06 Proj.	Prel.	2003/04	2004/05	2005/06 Proj.	From last month	MMT	Percent	MMT	Percent
				June				July				June	July				
	Million hectares				Metric tons per hectare				Million metric tons								
World	147.96	149.54	153.22	153.19	3.92	3.99	3.99	3.98	389.49	401.21	410.37	409.87	-0.50	-0.12	8.66	2.16	
United States	1.21	1.35	1.35	1.33	7.48	7.78	7.57	7.67	6.42	7.41	7.14	7.02	-0.13	-1.78	-0.39	-5.27	
Total Foreign	146.75	148.19	151.87	151.86	3.89	3.96	3.96	3.95	383.07	393.81	403.23	402.85	-0.37	-0.09	9.05	2.30	
North & South America																	
Brazil	3.73	3.91	3.50	3.50	3.43	3.38	3.40	3.40	8.71	8.98	8.10	8.10	0.00	0.00	-0.88	-9.76	
Europe																	
EU-25	0.41	0.43	0.42	0.42	2.66	2.71	2.74	2.74	1.72	1.86	1.80	1.80	0.00	0.00	-0.06	-3.27	
EU-15	0.40	0.42	0.42	0.42	6.55	6.38	6.57	6.57	1.71	1.86	1.80	1.80	0.00	0.00	-0.06	-3.23	
Italy	0.22	0.23	0.23	0.23	6.18	6.13	6.26	6.26	0.83	0.93	0.90	0.90	0.00	0.00	-0.03	-3.64	
Spain	0.12	0.12	0.12	0.12	7.30	7.17	7.38	7.38	0.60	0.63	0.61	0.61	0.00	0.00	-0.02	-3.17	
Greece	0.02	0.03	0.03	0.03	8.09	6.72	7.69	7.69	0.12	0.13	0.13	0.13	0.00	0.00	0.00	0.00	
Other Europe																	
Russia	0.16	0.13	0.15	0.15	2.91	3.62	3.28	3.28	0.29	0.31	0.32	0.32	0.00	0.00	0.01	4.58	
Asia & Oceania																	
China	26.51	28.80	29.40	29.40	6.06	6.25	6.20	6.20	112.46	126.00	127.50	127.50	0.00	0.00	1.50	1.19	
Thailand	10.32	9.82	10.17	10.17	2.65	2.62	2.65	2.65	18.01	17.00	17.80	17.80	0.00	0.00	0.80	4.71	
India	42.40	42.30	44.50	44.50	3.08	3.05	3.03	3.03	87.00	86.00	90.00	90.00	0.00	0.00	4.00	4.65	
Pakistan	2.46	2.50	2.50	2.50	2.96	2.95	3.00	3.00	4.85	4.92	5.00	5.00	0.00	0.00	0.08	1.63	
Indonesia	11.90	11.65	11.70	11.70	4.56	4.56	4.62	4.62	35.02	34.25	34.90	34.90	0.00	0.00	0.65	1.90	
Iran	0.56	0.63	0.63	0.63	5.90	5.29	5.29	5.29	2.18	2.20	2.20	2.20	0.00	0.00	0.00	0.00	
Philippines	4.09	4.10	4.12	4.12	3.46	3.53	3.48	3.48	9.20	9.40	9.30	9.30	0.00	0.00	-0.10	-1.06	
Japan	1.67	1.70	1.68	1.68	5.85	6.42	6.54	6.54	7.09	7.94	8.00	8.00	0.00	0.00	0.06	0.70	
South Korea	1.02	1.00	0.99	0.98	5.92	6.73	6.72	6.65	4.45	5.00	4.90	4.80	-0.10	-2.04	-0.20	-4.00	
Taiwan	0.27	0.24	0.26	0.26	6.06	6.05	5.64	5.64	1.16	1.01	1.03	1.03	0.00	0.00	0.01	1.38	
Bangladesh	10.90	11.00	11.10	11.10	3.60	3.48	3.58	3.58	26.15	25.50	26.50	26.50	0.00	0.00	1.00	3.92	
Burma	6.30	6.00	6.27	6.27	2.94	2.75	2.95	2.87	10.73	9.57	10.73	10.44	-0.29	-2.70	0.87	9.09	
Australia	0.07	0.05	0.05	0.05	8.22	6.90	9.00	9.00	0.38	0.25	0.32	0.32	0.00	0.00	0.08	30.36	
Vietnam	7.47	7.29	7.50	7.50	4.48	4.54	4.51	4.51	22.08	21.85	22.30	22.30	0.00	0.00	0.45	2.06	
Cambodia	2.24	2.15	2.20	2.20	2.10	1.92	1.97	1.97	2.96	2.60	2.73	2.73	0.00	0.00	0.13	4.81	
Africa																	
Nigeria	1.80	1.85	2.00	2.00	2.04	2.07	2.17	2.17	2.20	2.30	2.60	2.60	0.00	0.00	0.30	13.04	
Egypt	0.63	0.64	0.64	0.64	9.52	9.52	9.62	9.62	3.90	3.93	4.00	4.00	0.00	0.00	0.07	1.78	
Others	11.86	12.02	12.11	12.11	1.90	1.91	1.92	1.92	22.51	22.94	23.20	23.22	0.02	0.08	0.28	1.22	

July 2005

Production Estimates and Crop Assessment Division, FAS, USDA

TABLE 10
Total Oilseed Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel. 2003/04		2005/06 Proj. June July		Prel. 2003/04		2005/06 Proj. June July		Prel. 2003/04		2005/06 Proj. June July		From last month		From last year	
	2003/04	2004/05	June	July	2003/04	2004/05	June	July	2003/04	2004/05	June	July	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons							
World Total 1	--	--	--	--	--	--	--	--	334.29	379.24	376.91	378.66	1.75	0.46	-0.58	-0.15
Total Foreign	--	--	--	--	--	--	--	--	257.69	282.80	287.70	289.52	1.82	0.63	6.72	2.38
Copra	--	--	--	--	--	--	--	--	5.37	5.39	5.38	5.38	0.00	0.00	-0.01	-0.17
Palm Kernel	--	--	--	--	--	--	--	--	8.20	8.86	9.36	9.36	0.00	0.00	0.50	5.66
Major Oilseed	190.48	198.00	197.75	198.77	1.68	1.84	1.83	1.83	320.72	365.00	362.18	363.92	1.75	0.48	-1.07	-0.29
United States	36.04	36.81	36.78	36.58	2.13	2.62	2.43	2.44	76.60	96.44	89.21	89.14	-0.07	-0.08	-7.30	-7.57
Foreign Oilseed	154.44	161.20	160.97	162.19	1.58	1.67	1.70	1.69	244.12	268.56	272.97	274.79	1.82	0.66	6.23	2.32
South America	42.46	44.79	45.76	45.76	2.28	2.32	2.55	2.55	96.65	104.00	116.58	116.58	0.00	0.00	12.58	12.10
Brazil	22.78	24.19	24.38	24.38	2.33	2.22	2.66	2.66	53.04	53.69	64.90	64.90	0.00	0.00	11.22	20.89
Argentina	16.25	16.87	17.54	17.54	2.27	2.57	2.49	2.49	36.84	43.43	43.70	43.70	0.00	0.00	0.27	0.62
Paraguay	2.06	2.25	2.28	2.28	2.01	1.76	2.19	2.19	4.14	3.96	4.99	4.99	0.00	0.00	1.04	26.17
Bolivia	0.93	0.99	1.02	1.02	2.06	2.12	2.03	2.03	1.91	2.09	2.06	2.06	0.00	0.00	-0.03	-1.44
China	27.87	28.89	28.24	28.44	1.82	2.03	1.97	1.96	50.85	58.71	55.58	55.78	0.20	0.36	-2.93	-4.99
India	31.79	33.95	33.55	34.05	0.91	0.85	0.85	0.85	28.86	28.95	28.35	28.85	0.50	1.76	-0.10	-0.35
EU-25	7.38	7.48	7.54	7.38	2.23	2.81	2.49	2.55	16.44	21.01	18.75	18.80	0.05	0.27	-2.22	-10.55
France	1.86	1.80	1.87	1.91	2.70	3.10	2.76	2.81	5.04	5.56	5.17	5.37	0.20	3.87	-0.19	-3.40
Germany	1.30	1.32	1.36	1.36	2.84	4.07	3.43	3.43	3.71	5.35	4.65	4.65	0.00	0.00	-0.70	-13.04
United Kingdom	0.54	0.56	0.61	0.61	3.27	2.88	3.20	3.20	1.77	1.61	1.95	1.95	0.00	0.00	0.34	21.19
Hungary	0.61	0.61	0.62	0.62	1.88	2.54	1.95	1.95	1.15	1.55	1.21	1.21	0.00	0.00	-0.34	-21.99
Poland	0.43	0.54	0.54	0.54	1.86	3.04	2.30	2.30	0.79	1.63	1.24	1.24	0.00	0.00	-0.39	-24.07
Spain	0.89	0.88	0.80	0.60	0.99	1.09	0.81	0.83	0.88	0.95	0.64	0.49	-0.15	-23.29	-0.46	-48.05
Italy	0.31	0.28	0.33	0.33	2.06	2.81	2.78	2.78	0.63	0.78	0.93	0.93	0.00	0.00	0.15	18.59
Canada	5.85	6.18	6.02	6.66	1.57	1.75	1.65	1.60	9.18	10.81	9.92	10.65	0.74	7.41	-0.16	-1.48
Russia	5.45	5.26	5.48	5.38	1.00	1.01	1.00	1.02	5.44	5.32	5.47	5.47	0.00	0.00	0.15	2.82
Ukraine	4.05	3.76	4.01	4.01	1.12	0.95	1.13	1.16	4.54	3.56	4.53	4.65	0.12	2.65	1.09	30.52
Pakistan	3.58	3.76	3.68	3.73	1.05	1.43	1.25	1.27	3.76	5.36	4.62	4.74	0.12	2.60	-0.63	-11.71
Australia	1.30	1.56	1.33	1.33	1.75	1.64	1.59	1.59	2.27	2.56	2.12	2.12	0.00	0.00	-0.44	-17.22
Turkey	1.26	1.22	1.18	1.18	1.64	1.76	1.66	1.66	2.06	2.15	1.95	1.95	0.00	0.00	-0.20	-9.09
Indonesia	1.34	1.37	1.40	1.40	1.46	1.45	1.44	1.44	1.96	1.99	2.02	2.02	0.00	0.00	0.03	1.51
Uzbekistan	1.43	1.46	1.45	1.45	1.26	1.55	1.41	1.45	1.80	2.25	2.05	2.10	0.05	2.44	-0.15	-6.67
Nigeria	2.01	2.03	2.03	2.03	1.04	1.04	1.04	1.04	2.09	2.11	2.11	2.11	0.00	0.00	0.00	0.00
Burma	1.46	1.50	1.50	1.50	0.87	0.86	0.86	0.86	1.28	1.29	1.29	1.29	0.00	0.00	0.00	0.00
Romania	1.23	1.15	1.18	1.18	1.31	1.59	1.36	1.36	1.61	1.83	1.61	1.61	0.00	0.00	-0.22	-11.83
South Africa	0.78	0.72	0.77	0.77	1.34	1.47	1.38	1.38	1.04	1.06	1.06	1.06	0.00	0.00	0.00	-0.19
Others	15.22	16.13	15.87	15.95	0.94	0.97	0.94	0.94	14.29	15.61	14.99	15.03	0.04	0.27	-0.58	-3.72

1/ Major oilseeds plus copra and palm kernel. 2/ Individual countries and regions include soybean, cottonseed, peanut (inshell), sunflowerseed, and rapeseed.

TABLE 11
Soybean Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	2003/04	Prel. 2004/05	2005/06 Proj. June	July	2003/04	Prel. 2004/05	2005/06 Proj. June	July	2003/04	Prel. 2004/05	2005/06 Proj. June	July	From last month	From last year		
	Million hectares				Metric tons per hectare				Million metric tons				MMT	Percent	MMT	Percent
World	88.44	92.63	92.67	92.69	2.11	2.31	2.37	2.37	186.26	214.32	219.72	219.71	-0.02	-0.01	5.39	2.51
United States	29.33	29.93	29.38	29.29	2.28	2.86	2.68	2.69	66.78	85.48	78.79	78.65	-0.14	-0.17	-6.83	-7.99
Total Foreign	59.11	62.70	63.29	63.39	2.02	2.05	2.23	2.23	119.48	128.84	140.93	141.05	0.12	0.09	12.22	9.48
South America	38.47	40.53	41.05	41.05	2.33	2.38	2.64	2.64	89.79	96.49	108.53	108.53	0.00	0.00	12.04	12.47
Brazil	21.52	22.84	23.00	23.00	2.35	2.23	2.70	2.70	50.50	51.00	62.00	62.00	0.00	0.00	11.00	21.57
Argentina	14.00	14.40	14.70	14.70	2.36	2.71	2.65	2.65	33.00	39.00	39.00	39.00	0.00	0.00	0.00	0.00
Paraguay	1.75	2.00	2.00	2.00	2.23	1.90	2.40	2.40	3.91	3.80	4.80	4.80	0.00	0.00	1.00	26.32
Bolivia	0.86	0.92	0.95	0.95	2.14	2.21	2.11	2.11	1.85	2.03	2.00	2.00	0.00	0.00	-0.03	-1.48
Uruguay	0.25	0.28	0.30	0.30	1.53	1.79	1.83	1.83	0.38	0.50	0.55	0.55	0.00	0.00	0.05	10.00
China	9.31	9.80	9.70	9.70	1.65	1.84	1.75	1.75	15.39	18.00	17.00	17.00	0.00	0.00	-1.00	-5.56
India	6.45	7.20	7.20	7.20	1.05	0.76	0.90	0.90	6.80	5.50	6.50	6.50	0.00	0.00	1.00	18.18
Canada	1.04	1.18	1.21	1.21	2.17	2.58	2.48	2.48	2.26	3.05	3.00	3.00	0.00	0.00	-0.05	-1.64
EU-25	0.30	0.27	0.31	0.31	2.12	2.89	2.78	2.78	0.63	0.79	0.85	0.85	0.00	0.00	0.06	7.44
Italy	0.15	0.15	0.18	0.18	2.56	3.32	3.31	3.31	0.39	0.50	0.58	0.58	0.00	0.00	0.08	15.77
France	0.08	0.06	0.06	0.06	1.60	2.52	2.17	2.17	0.13	0.15	0.13	0.13	0.00	0.00	-0.02	-15.58
Indonesia	0.63	0.64	0.65	0.65	1.30	1.29	1.28	1.28	0.82	0.83	0.84	0.84	0.00	0.00	0.01	1.21
Russia	0.40	0.48	0.55	0.55	0.98	0.94	1.00	1.00	0.39	0.45	0.55	0.55	0.00	0.00	0.10	22.22
North Korea	0.32	0.32	0.32	0.32	1.14	1.14	1.14	1.14	0.36	0.36	0.36	0.36	0.00	0.00	0.00	0.00
Serbia	0.14	0.13	0.13	0.13	2.14	2.31	2.31	2.31	0.30	0.30	0.30	0.30	0.00	0.00	0.00	0.00
Japan	0.15	0.14	0.15	0.15	1.53	1.20	1.53	1.53	0.23	0.17	0.23	0.23	0.00	0.00	0.07	39.39
Thailand	0.18	0.17	0.17	0.17	1.22	1.45	1.52	1.52	0.22	0.24	0.25	0.25	0.00	0.00	0.01	4.17
Ukraine	0.19	0.26	0.30	0.40	1.23	1.42	1.27	1.25	0.23	0.36	0.38	0.50	0.12	31.58	0.14	37.74
South Africa	0.14	0.15	0.15	0.15	1.63	1.81	1.66	1.66	0.22	0.28	0.24	0.24	0.00	0.00	-0.04	-13.36
Vietnam	0.18	0.19	0.19	0.19	1.24	1.26	1.26	1.26	0.23	0.24	0.24	0.24	0.00	0.00	0.00	0.00
Uganda	0.15	0.15	0.15	0.15	1.10	1.10	1.10	1.10	0.17	0.17	0.17	0.17	0.00	0.00	0.00	0.00
Others	1.07	1.10	1.08	1.08	1.34	1.47	1.39	1.39	1.43	1.62	1.50	1.50	0.00	0.00	-0.11	-7.05

TABLE 12
Cottonseed Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2005/06 Proj.		Prel.		2005/06 Proj.		Prel.		2005/06 Proj.		From last month		From last year	
	2003/04	2004/05	June	July	2003/04	2004/05	June	July	2003/04	2004/05	June	July	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons				MMT	Percent	MMT	Percent
World	31.35	34.78	33.16	33.84	1.14	1.31	1.21	1.20	35.83	45.40	40.01	40.73	0.73	1.82	-4.67	-10.28
United States	4.86	5.28	5.32	5.16	1.24	1.42	1.19	1.19	6.05	7.48	6.31	6.13	-0.18	-2.87	-1.34	-17.98
Total Foreign	26.49	29.50	27.84	28.68	1.12	1.29	1.21	1.21	29.78	37.92	33.69	34.60	0.91	2.70	-3.32	-8.76
China	5.11	5.69	4.80	5.00	1.74	2.02	2.08	2.04	8.87	11.50	10.00	10.20	0.20	2.00	-1.30	-11.30
India	7.79	9.00	8.75	9.25	0.75	0.88	0.75	0.77	5.86	7.90	6.60	7.10	0.50	7.58	-0.80	-10.13
Pakistan	3.09	3.19	3.10	3.15	1.06	1.50	1.30	1.32	3.29	4.80	4.03	4.15	0.12	2.98	-0.65	-13.49
Central Asia	2.48	2.63	2.58	2.67	1.14	1.29	1.22	1.21	2.83	3.38	3.14	3.23	0.09	2.87	-0.15	-4.55
Uzbekistan	1.43	1.46	1.45	1.45	1.26	1.55	1.41	1.45	1.80	2.25	2.05	2.10	0.05	2.44	-0.15	-6.67
Tajikistan	0.29	0.29	0.28	0.28	1.07	1.09	1.05	1.05	0.31	0.32	0.30	0.30	0.00	0.00	-0.02	-6.35
Turkmenis	0.48	0.55	0.50	0.60	0.77	0.69	0.68	0.67	0.37	0.38	0.34	0.40	0.06	17.65	0.02	5.26
Kazakhstan	0.19	0.22	0.21	0.20	1.16	1.23	1.26	1.23	0.22	0.27	0.27	0.25	-0.02	-7.55	-0.02	-7.55
African Fran	2.32	2.58	2.30	2.30	0.75	0.72	0.72	0.72	1.74	1.87	1.66	1.66	0.00	0.00	-0.21	-11.30
Mali	0.55	0.54	0.50	0.50	0.88	0.82	0.80	0.80	0.48	0.44	0.40	0.40	0.00	0.00	-0.04	-9.91
Burkina	0.46	0.55	0.50	0.50	0.75	0.75	0.72	0.72	0.35	0.41	0.36	0.36	0.00	0.00	-0.05	-13.04
Benin	0.38	0.39	0.33	0.33	0.85	0.83	0.85	0.85	0.32	0.32	0.28	0.28	0.00	0.00	-0.05	-14.06
Brazil	1.10	1.17	1.20	1.20	2.04	1.96	2.08	2.08	2.24	2.30	2.50	2.50	0.00	0.00	0.20	8.70
Turkey	0.71	0.70	0.63	0.63	1.88	1.99	1.87	1.87	1.33	1.39	1.18	1.18	0.00	0.00	-0.21	-15.11
Greece	0.37	0.38	0.37	0.37	1.34	1.57	1.51	1.51	0.49	0.60	0.55	0.55	0.00	0.00	-0.04	-7.56
Australia	0.20	0.32	0.32	0.32	2.45	2.72	2.58	2.58	0.48	0.86	0.83	0.83	0.00	0.00	-0.04	-4.07
Syria	0.20	0.23	0.22	0.22	2.85	3.01	2.77	2.77	0.57	0.71	0.61	0.61	0.00	0.00	-0.10	-13.48
Egypt	0.22	0.31	0.27	0.27	1.41	1.41	1.41	1.41	0.31	0.43	0.38	0.38	0.00	0.00	-0.05	-12.44
Others	2.91	3.30	3.31	3.31	0.61	0.66	0.67	0.67	1.77	2.19	2.22	2.22	0.00	0.00	0.03	1.32

TABLE 13
Peanut Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2005/06 Proj.		Prel.		2005/06 Proj.		Prel.		2005/06 Proj.		From last month		From last year	
	2003/04	2004/05	June	July	2003/04	2004/05	June	July	2003/04	2004/05	June	July	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons				MMT	Percent	MMT	Percent
World	22.66	22.94	23.04	23.08	1.44	1.44	1.48	1.48	32.61	33.14	34.01	34.24	0.23	0.69	1.10	3.32
United States	0.53	0.56	0.61	0.65	3.54	3.43	3.14	3.31	1.88	1.93	1.92	2.16	0.23	12.17	0.22	11.59
Total Foreign	22.13	22.38	22.42	22.42	1.39	1.39	1.43	1.43	30.73	31.21	32.09	32.09	0.00	0.00	0.88	2.81
China	5.06	5.00	5.10	5.10	2.65	2.87	2.94	2.94	13.42	14.34	15.00	15.00	0.00	0.00	0.66	4.60
India	8.00	8.00	7.80	7.80	0.96	0.85	0.90	0.90	7.70	6.80	7.00	7.00	0.00	0.00	0.20	2.94
Africa	6.88	7.09	7.19	7.19	0.88	0.88	0.87	0.87	6.08	6.24	6.27	6.27	0.00	0.00	0.02	0.37
Nigeria	1.23	1.24	1.24	1.24	1.23	1.23	1.23	1.23	1.51	1.52	1.52	1.52	0.00	0.00	0.00	0.00
Senegal	0.53	0.75	0.85	0.85	0.85	0.77	0.71	0.71	0.45	0.57	0.60	0.60	0.00	0.00	0.03	4.71
Chad	0.48	0.48	0.48	0.48	0.94	0.94	0.94	0.94	0.45	0.45	0.45	0.45	0.00	0.00	0.00	0.00
Sudan	0.55	0.55	0.55	0.55	0.67	0.67	0.67	0.67	0.37	0.37	0.37	0.37	0.00	0.00	0.00	0.00
Congo, DR	0.46	0.46	0.46	0.46	0.79	0.79	0.79	0.79	0.36	0.36	0.37	0.37	0.00	0.00	0.00	0.27
Burkina Fas	0.35	0.35	0.35	0.35	0.93	0.93	0.93	0.93	0.32	0.32	0.32	0.32	0.00	0.00	0.00	0.00
Ghana	0.47	0.47	0.47	0.47	0.94	0.94	0.94	0.94	0.44	0.44	0.44	0.44	0.00	0.00	0.00	0.00
Guinea	0.21	0.21	0.21	0.21	1.19	1.19	1.19	1.19	0.25	0.25	0.25	0.25	0.00	0.00	0.00	0.00
Egypt	0.06	0.06	0.06	0.06	3.17	3.17	3.17	3.17	0.19	0.19	0.19	0.19	0.00	0.00	0.00	0.00
Mali	0.21	0.21	0.21	0.21	0.74	0.86	0.86	0.86	0.16	0.18	0.18	0.18	0.00	0.00	0.00	0.00
Indonesia	0.70	0.72	0.74	0.74	1.61	1.60	1.58	1.58	1.13	1.15	1.17	1.17	0.00	0.00	0.02	1.74
Burma	0.58	0.58	0.58	0.58	1.23	1.23	1.23	1.23	0.71	0.72	0.72	0.72	0.00	0.00	0.00	0.00
Vietnam	0.25	0.25	0.25	0.25	1.60	1.60	1.60	1.60	0.40	0.40	0.40	0.40	0.00	0.00	0.00	0.00
Argentina	0.17	0.21	0.23	0.23	2.51	2.79	2.39	2.39	0.42	0.59	0.55	0.55	0.00	0.00	-0.03	-5.98
Brazil	0.10	0.13	0.13	0.13	2.17	2.40	2.46	2.46	0.22	0.31	0.32	0.32	0.00	0.00	0.01	3.23
Mexico	0.06	0.06	0.06	0.06	1.43	1.52	1.52	1.52	0.09	0.09	0.09	0.09	0.00	0.00	0.00	0.00
Others	0.34	0.34	0.34	0.34	1.66	1.69	1.69	1.69	0.57	0.57	0.57	0.57	0.00	0.00	0.00	-0.17

TABLE 14
Sunflowerseed Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2005/06 Proj.		Prel.		2005/06 Proj.		Prel.		2005/06 Proj.		From last month		From last year	
	2003/04	2004/05	June	July	2003/04	2004/05	June	July	2003/04	2004/05	June	July	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons				MMT	Percent	MMT	Percent
World	22.71	21.44	22.84	22.45	1.17	1.20	1.18	1.20	26.68	25.77	27.02	26.84	-0.18	-0.67	1.07	4.14
United States	0.89	0.69	1.06	1.05	1.36	1.34	1.47	1.47	1.21	0.93	1.55	1.53	-0.02	-1.03	0.61	65.12
Total Foreign	21.82	20.75	21.78	21.40	1.17	1.20	1.17	1.18	25.47	24.84	25.47	25.31	-0.16	-0.65	0.46	1.86
South America	2.09	2.16	2.53	2.53	1.73	1.83	1.69	1.69	3.61	3.95	4.28	4.28	0.00	0.00	0.33	8.35
Argentina	1.83	1.89	2.25	2.25	1.77	1.90	1.73	1.73	3.24	3.60	3.90	3.90	0.00	0.00	0.30	8.33
Uruguay	0.11	0.13	0.14	0.14	1.61	1.28	1.41	1.41	0.18	0.17	0.19	0.19	0.00	0.00	0.03	15.15
Bolivia	0.07	0.07	0.07	0.07	0.92	0.92	0.92	0.92	0.06	0.06	0.06	0.06	0.00	0.00	0.00	0.00
Russia	4.85	4.65	4.80	4.70	1.00	1.02	1.00	1.02	4.85	4.75	4.80	4.80	0.00	0.00	0.05	1.05
Ukraine	3.81	3.40	3.60	3.50	1.12	0.90	1.11	1.14	4.25	3.05	4.00	4.00	0.00	0.00	0.95	31.15
EU-25	2.44	2.24	2.14	1.98	1.65	1.86	1.64	1.70	4.04	4.18	3.52	3.37	-0.15	-4.27	-0.82	-19.52
France	0.69	0.61	0.61	0.65	2.16	2.37	2.20	2.06	1.49	1.46	1.34	1.34	0.00	0.00	-0.12	-7.90
Hungary	0.51	0.48	0.48	0.48	1.94	2.50	1.98	1.98	0.99	1.20	0.95	0.95	0.00	0.00	-0.25	-20.70
Spain	0.79	0.78	0.70	0.50	0.97	1.01	0.71	0.70	0.76	0.79	0.50	0.35	-0.15	-30.00	-0.44	-55.41
Italy	0.15	0.12	0.16	0.16	1.57	2.21	2.19	2.19	0.24	0.27	0.34	0.34	0.00	0.00	0.07	24.09
China	1.17	1.10	1.14	1.14	1.49	1.54	1.56	1.56	1.74	1.69	1.78	1.78	0.00	0.00	0.09	5.33
India	2.80	2.85	3.00	3.00	0.61	0.61	0.62	0.62	1.70	1.75	1.85	1.85	0.00	0.00	0.10	5.71
Romania	1.10	0.95	1.00	1.00	1.27	1.50	1.30	1.30	1.40	1.43	1.30	1.30	0.00	0.00	-0.13	-8.77
Bulgaria	0.61	0.49	0.50	0.50	1.18	1.73	1.24	1.24	0.72	0.85	0.62	0.62	0.00	0.00	-0.23	-27.06
Turkey	0.50	0.48	0.51	0.51	1.20	1.35	1.31	1.31	0.60	0.65	0.67	0.67	0.00	0.00	0.02	3.08
South Africa	0.53	0.50	0.55	0.55	1.23	1.34	1.27	1.27	0.65	0.67	0.70	0.70	0.00	0.00	0.03	5.26
Serbia	0.22	0.21	0.21	0.21	1.82	2.10	1.86	1.86	0.40	0.44	0.39	0.39	0.00	0.00	-0.05	-11.36
Moldova	0.28	0.27	0.27	0.27	1.43	1.33	1.33	1.33	0.40	0.36	0.36	0.36	0.00	0.00	0.00	0.00
Burma	0.49	0.49	0.49	0.49	0.58	0.58	0.58	0.58	0.29	0.29	0.29	0.29	0.00	0.00	0.00	0.00
Others	0.93	0.96	1.04	1.02	0.88	0.83	0.89	0.89	0.82	0.80	0.92	0.91	-0.01	-1.63	0.11	13.69

TABLE 15
Rapeseed Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production				
	2003/04	Prel. 2004/05	2005/06 Proj. June	July	2003/04	Prel. 2004/05	2005/06 Proj. June	July	2003/04	Prel. 2004/05	2005/06 Proj. June	July	From last month	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons				From last month	MMT	Percent	MMT	Percent
World	25.33	26.21	26.05	26.72	1.55	1.77	1.59	1.59	39.34	46.36	41.42	42.40	0.98	2.37	-3.96	-8.54	
United States	0.43	0.34	0.41	0.43	1.58	1.81	1.53	1.53	0.69	0.61	0.63	0.66	0.03	4.92	0.05	7.83	
Total Foreign	24.89	25.87	25.64	26.29	1.55	1.77	1.59	1.59	38.66	45.75	40.79	41.74	0.95	2.33	-4.01	-8.76	
China	7.22	7.30	7.50	7.50	1.58	1.81	1.57	1.57	11.42	13.18	11.80	11.80	0.00	0.00	-1.38	-10.48	
EU-25	4.18	4.50	4.64	4.64	2.67	3.40	2.95	3.00	11.17	15.29	13.69	13.89	0.20	1.46	-1.40	-9.16	
Germany	1.27	1.28	1.33	1.33	2.87	4.11	3.46	3.46	3.63	5.28	4.60	4.60	0.00	0.00	-0.68	-12.83	
France	1.09	1.12	1.20	1.20	3.13	3.52	3.08	3.25	3.41	3.95	3.70	3.90	0.20	5.41	-0.05	-1.27	
United Kingdom	0.54	0.56	0.61	0.61	3.27	2.88	3.20	3.20	1.77	1.61	1.95	1.95	0.00	0.00	0.34	21.19	
Poland	0.43	0.54	0.54	0.54	1.86	3.04	2.30	2.30	0.79	1.63	1.24	1.24	0.00	0.00	-0.39	-24.07	
Czech Republic	0.25	0.26	0.22	0.22	1.57	3.61	2.64	2.64	0.39	0.93	0.58	0.58	0.00	0.00	-0.35	-37.90	
Denmark	0.11	0.12	0.10	0.10	3.31	3.84	3.75	3.75	0.35	0.47	0.38	0.38	0.00	0.00	-0.09	-19.87	
Slovakia	0.05	0.09	0.10	0.10	1.02	2.89	2.20	2.20	0.05	0.26	0.22	0.22	0.00	0.00	-0.04	-16.35	
Hungary	0.07	0.10	0.11	0.11	1.52	2.76	1.79	1.79	0.11	0.29	0.20	0.20	0.00	0.00	-0.09	-30.31	
Sweden	0.06	0.09	0.09	0.09	2.20	2.71	2.41	2.41	0.13	0.23	0.21	0.21	0.00	0.00	-0.02	-8.70	
Canada	4.69	4.94	4.70	5.35	1.44	1.56	1.44	1.40	6.77	7.70	6.75	7.50	0.75	11.11	-0.20	-2.60	
India	6.75	6.90	6.80	6.80	1.01	1.01	0.94	0.94	6.80	7.00	6.40	6.40	0.00	0.00	-0.60	-8.57	
Australia	1.01	1.14	0.90	0.90	1.61	1.34	1.22	1.22	1.62	1.53	1.10	1.10	0.00	0.00	-0.43	-28.25	
Bangladesh	0.30	0.30	0.30	0.30	0.73	0.77	0.77	0.77	0.22	0.23	0.23	0.23	0.00	0.00	0.00	0.00	
Pakistan	0.28	0.29	0.30	0.30	0.83	0.83	0.87	0.87	0.24	0.24	0.26	0.26	0.00	0.00	0.02	7.88	
Russia	0.20	0.13	0.13	0.13	0.97	0.92	0.92	0.92	0.19	0.12	0.12	0.12	0.00	0.00	0.00	0.00	
Others	0.27	0.37	0.37	0.37	0.83	1.21	1.20	1.20	0.22	0.45	0.44	0.44	0.00	0.00	-0.01	-2.43	

TABLE 16
Copra, Palm Kernel, and Palm Oil Production
World and Selected Countries and Regions

Country/Region	Production				Change in Production			
	Prel. 2003/04	2004/05	2005/06 Proj. June	July	From last month		From last year	
	Million metric tons				MMT	Percent	MMT	Percent
COPRA								
World	5.37	5.39	5.38	5.38	0.00	0.00	-0.01	-0.17
Philippines	2.30	2.25	2.20	2.20	0.00	0.00	-0.05	-2.22
Indonesia	1.36	1.40	1.44	1.44	0.00	0.00	0.04	2.86
India	0.73	0.74	0.74	0.74	0.00	0.00	0.00	0.00
Vietnam	0.24	0.24	0.24	0.24	0.00	0.00	0.00	0.00
Mexico	0.20	0.22	0.22	0.22	0.00	0.00	0.00	0.93
Papua New G.	0.11	0.11	0.11	0.11	0.00	0.00	0.00	0.00
Sri Lanka	0.08	0.08	0.08	0.08	0.00	0.00	0.00	0.00
Others	0.35	0.35	0.35	0.35	0.00	0.00	0.00	-0.28
PALM KERNEL								
World	8.20	8.86	9.36	9.36	0.00	0.00	0.50	5.66
Malaysia	3.56	4.03	4.11	4.11	0.00	0.00	0.08	1.99
Indonesia	3.05	3.20	3.60	3.60	0.00	0.00	0.40	12.50
Nigeria	0.60	0.65	0.65	0.65	0.00	0.00	0.00	0.00
Thailand	0.17	0.15	0.16	0.16	0.00	0.00	0.01	5.26
Colombia	0.13	0.14	0.14	0.14	0.00	0.00	0.00	2.96
Papua New G.	0.08	0.08	0.08	0.08	0.00	0.00	0.00	0.00
Ecuador	0.05	0.05	0.05	0.05	0.00	0.00	0.00	0.00
Cote d'Ivoire	0.07	0.07	0.08	0.08	0.00	0.00	0.00	5.56
Others	0.50	0.48	0.48	0.48	0.00	0.00	0.00	1.04
PALM OIL								
World	28.78	31.58	32.97	32.97	0.00	0.00	1.39	4.41
Malaysia	13.42	15.20	15.50	15.50	0.00	0.00	0.30	1.97
Indonesia	10.60	11.60	12.60	12.60	0.00	0.00	1.00	8.62
Nigeria	0.78	0.79	0.80	0.80	0.00	0.00	0.01	1.27
Thailand	0.84	0.76	0.80	0.80	0.00	0.00	0.04	5.26
Colombia	0.61	0.65	0.67	0.67	0.00	0.00	0.02	3.06
Papua New G.	0.38	0.38	0.38	0.38	0.00	0.00	0.00	0.00
Ecuador	0.34	0.34	0.34	0.34	0.00	0.00	0.00	0.00
Cote d'Ivoire	0.31	0.34	0.36	0.36	0.00	0.00	0.02	5.88
Others	1.49	1.51	1.51	1.51	0.00	0.00	0.00	0.13

TABLE 17
Cotton Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change In Production			
	Prel.	2005/06 Proj.	Prel.	2005/06 Proj.	Prel.	2005/06 Proj.	Prel.	2005/06 Proj.	From last month	From last year						
	2003/04	2004/05	June	July	2003/04	2004/05	June	July	2003/04	2004/05	June	July	MBales	Percent	MBales	Percent
Million hectares				Kilograms per hectare				Million 480 lb. bales								
World	32.47	35.94	34.06	34.97	637.80	726.02	678.91	676.19	95.10	119.83	106.19	108.60	2.41	2.27	-11.23	-9.37
United States	4.86	5.28	5.09	5.16	818.16	958.05	834.61	835.46	18.26	23.25	19.50	19.80	0.30	1.54	-3.45	-14.84
Total Foreign	27.61	30.65	28.97	29.81	606.06	686.02	651.56	648.61	76.85	96.58	86.69	88.80	2.11	2.43	-7.78	-8.05
China	5.11	5.69	4.80	5.00	950.16	1,109.68	1,156.67	1,132.18	22.30	29.00	25.50	26.00	0.50	1.96	-3.00	-10.34
India	7.79	9.00	8.75	9.25	385.95	449.97	385.69	394.26	13.80	18.60	15.50	16.75	1.25	8.06	-1.85	-9.95
Pakistan	3.09	3.19	3.10	3.15	545.72	771.26	667.23	673.92	7.75	11.30	9.50	9.75	0.25	2.63	-1.55	-13.72
Central Asia	2.48	2.63	2.58	2.67	592.24	667.99	627.86	623.82	6.74	8.08	7.44	7.65	0.21	2.82	-0.42	-5.26
Uzbekistan	1.43	1.46	1.45	1.45	623.81	777.59	705.73	720.75	4.10	5.20	4.70	4.80	0.10	2.13	-0.40	-7.69
Tajikistan	0.29	0.29	0.28	0.28	595.88	600.62	583.20	583.20	0.78	0.80	0.75	0.75	0.00	0.00	-0.05	-6.25
Turkmenistan	0.48	0.55	0.50	0.60	426.38	376.07	370.14	362.88	0.94	0.95	0.85	1.00	0.15	17.65	0.05	5.26
African Franc Zone	2.41	2.66	2.37	2.37	401.50	392.59	394.03	403.23	4.44	4.80	4.28	4.38	0.10	2.34	-0.42	-8.75
Mali	0.55	0.54	0.50	0.50	475.04	443.52	435.45	457.23	1.20	1.10	1.00	1.05	0.05	5.00	-0.05	-4.55
Burkina Faso	0.46	0.55	0.50	0.50	456.75	455.25	435.45	457.23	0.97	1.15	1.00	1.05	0.05	5.00	-0.10	-8.70
Benin	0.38	0.39	0.33	0.33	397.71	390.21	401.96	401.96	0.69	0.69	0.60	0.60	0.00	0.00	-0.09	-13.04
Cote d'Ivoire	0.23	0.26	0.27	0.27	378.65	439.64	468.32	468.32	0.40	0.53	0.57	0.57	0.00	0.00	0.04	8.57
Turkey	0.71	0.70	0.63	0.63	1,257.29	1,290.81	1,278.71	1,278.71	4.10	4.15	3.70	3.70	0.00	0.00	-0.45	-10.84
Brazil	1.10	1.17	1.20	1.20	1,190.57	1,114.64	1,215.64	1,179.35	6.02	6.00	6.70	6.50	-0.20	-2.99	0.50	8.33
Greece	0.36	0.38	0.37	0.37	917.69	1,045.09	1,014.07	1,014.07	1.53	1.80	1.70	1.70	0.00	0.00	-0.10	-5.56
Australia	0.20	0.32	0.32	0.32	1,888.44	1,929.22	1,769.03	1,769.03	1.70	2.80	2.60	2.60	0.00	0.00	-0.20	-7.14
Egypt	0.22	0.31	0.27	0.27	918.85	921.97	927.35	927.35	0.92	1.30	1.15	1.15	0.00	0.00	-0.15	-11.54
Syria	0.20	0.23	0.22	0.22	1,415.22	1,488.73	1,360.79	1,360.79	1.30	1.60	1.38	1.38	0.00	0.00	-0.23	-14.06
Iran	0.15	0.18	0.17	0.17	780.81	777.59	725.76	725.76	0.52	0.63	0.55	0.55	0.00	0.00	-0.08	-12.00
Argentina	0.25	0.37	0.36	0.36	448.52	403.09	423.36	423.36	0.52	0.69	0.70	0.70	0.00	0.00	0.01	2.19
Spain	0.09	0.09	0.09	0.09	1,017.63	1,209.59	1,088.63	1,088.63	0.43	0.50	0.45	0.45	0.00	0.00	-0.05	-10.00
Others	3.47	3.74	3.75	3.75	301.46	311.25	321.72	321.72	4.80	5.35	5.55	5.55	0.00	0.00	0.20	3.78

July 2005

Production Estimates and Crop Assessment Division, FAS, USDA

TABLE 18

The table below presents a 24-year record of the differences between the July projection and the final estimate. Using world wheat production as an example, changes between the July projection and the final estimate have averaged 14.1 million tons (2.6 percent) and ranged from -34.6 to 23.7 million tons. The July projection has been below the final 14 times and above the final 10 times.

RELIABILITY OF PRODUCTION PROJECTIONS

REGION	PROJECTION AND FINAL ESTIMATES, 1981/82 - 2004/05 1/					
	Difference		Lowest	Highest	Below Final	Above Final
	Average	Average	Difference			
WHEAT	Percent	---Million metric tons---				Number of years 2/
World	2.6	14.1	-34.6	23.7	14	10
U.S.	2.8	1.7	-6.2	5.4	10	14
Foreign	2.9	13.6	-32.0	21.1	14	10
COARSE GRAINS 3/						
World	2.5	21.0	-68.4	53.6	11	13
U.S.	7.4	16.1	-32.6	57.7	10	14
Foreign	2.1	12.3	-37.9	28.2	10	14
RICE (Milled)						
World	2.1	7.3	-24.0	14.2	16	8
U.S.	4.3	0.2	-0.5	0.4	13	9
Foreign	2.2	7.3	-24.3	14.3	16	8
SOYBEANS						
World	4.0	5.3	-11.9	18.0	11	13
U.S.	6.1	3.7	-9.8	11.7	11	13
Foreign	6.7	4.8	-10.3	13.7	13	11
COTTON	---Million 480-lb. bales---					
World	4.2	3.6	-14.9	10.3	15	9
U.S.	8.9	1.5	-5.2	3.6	15	9
Foreign	4.2	3.0	-12.1	10.5	12	11
UNITED STATES	-----Million bushels-----					
CORN	8.0	577	-1172	2034	13	11
SORGHUM	14.0	83	-213	176	13	11
BARLEY	6.4	26	-87	62	8	15
OATS	10.2	27	-39	144	4	19

1/ The final estimate for 1981/82-2003/04 is defined as the first November estimate following the marketing year.

2/ May not total 24 if projection was the same as the final.

3/ Includes corn, sorghum, barley, oats, rye, millet, and mixed grain.